

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A: Details of the Acquisition of Shares:**

Name of the Target Company (TC)	RIR POWER ELECTRONICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - EMINENCE GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
<b>Details of the action as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (**)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (***)</b>
<b>Before the Acquisition /Sale under consideration, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,00,000	5.44	5.03
e) Total (a+b+c+d)	<b>4,00,000</b>	<b>5.44</b>	<b>5.03</b>
<b>Details of Acquisition/Sale</b>			
a) Shares carrying voting rights	4,00,000	5.44	5.03
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>4,00,000</b>	<b>5.44</b>	<b>5.03</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	4,00,000	5.44	5.03
b) Shares in encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>4,00,000</b>	<b>5.44</b>	<b>5.03</b>
Mode of acquisition / sale (e.g., open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Allotment of Equity Shares through Preferential Allotment		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4,00,000 Warrants converted and allotment of 4,00,000 Equity Shares done on 05-09-2024		
Equity shares capital / total voting capital of the TC before the said transaction	69,57,240 Equity Shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said transaction	73,57,240 Equity Shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	79,57,240 Equity Shares of face value of Rs. 10/- each		

*A. L. P.*

**Signature of the Acquirer**

**EMINENCE GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND I**

**Place: Ebene, Mauritius**

**Date: 09-09-2024**



Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under

Regulation 31 of the SEBI(LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.